



## 2009-2010 Verification Worksheet *(Independent)* Federal Student Aid Programs

Your application was either selected for verification or there is conflicting information on your Student Aid Report that needs to be resolved. In this process, LSUA must compare information from your application with a signed copy of your 2008 Federal Tax Return (and your spouse's, if you are married). The law states that we have the right and responsibility to require this information before awarding federal aid. If there are differences between your application and other documents, corrections may need to be submitted.

### A. Student Information

Last Name	First Name	M.I.	Social Security Number
Address (include apt. #)			Date of birth
City	State	Zip Code	Phone Number (include area code)

### B. Family Information

- List the people in your household. Include: (check one)
- yourself and your spouse, if married: *SINGLE MARRIED SEPARATED DIVORCE WIDOWED (Circle one)*
  - *Marital Status Date:* \_\_\_\_\_
  - your children, if you provide more than half of their support from July 1, 2009, through June 30, 2010; and
  - other people who live in your household and receive more than half their support from you and who will continue to live with you and receive more than half of their support from you through June 30, 2010. (Please provide legal documentation.)

**Write the names of all household members.** Indicate if any will be enrolled in a degree or certificate program at a college, university or other post-secondary institution at least half-time between July 1, 2009 and June 30, 2010.

FULL NAME	AGE	RELATIONSHIP	COLLEGE / UNIVERSITY
		<b>SELF</b>	<b>LSUA</b>

*(Attach a separate sheet if you need more room.)*

### C. Tax Forms and Income Information

All tax filers must submit a signed copy of all 2008 Federal Income Tax returns (includes the 2008 IRS Form 1040, 1040A, 1040EZ, Telefile Tax Record, a tax return from Puerto Rico or a foreign country) for anyone whose information appears on the FAFSA. Check for which you are enclosing tax forms:

- You                       Your spouse

Check the box for those people who did not and are not required to file a 2008 Federal Income Tax Return. List below the employer(s) and any income received in 2008 (use W-2 forms or other earning statements if provided by employer; use actual income if self-employed or employer not filing forms). If you or your spouse wasn't required to file a 2008 tax return, please call IRS (1-800-TAX-1040) to request Form 1722 (Non-Tax Filer).

- You                       Your spouse

NAME OF EMPLOYER	STUDENT AMOUNT	SPOUSE AMOUNT

Please indicate \$0 if there is no income or does not apply. Please do not leave any line blank.

<b>STUDENT</b>		XXXXXXXXXX
	Payments to tax deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Box 12A through 12d, codes D,E,F,G,H, and S.	XXXXXXXXXX
	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans form IRS Form 1040-total of lines 28 + 32 or 1040A-line 17.	XXXXXXXXXX
	Child support received for all children. Do not include foster care or adoption payments.	XXXXXXXXXX
	Tax exempt interest income from IRS Form 1040-line 8B or 1040A-line 8b	XXXXXXXXXX
	Untaxed portions of IRA distributions from IRS Form 1040 (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollover. If negative, enter zero (0) here.	XXXXXXXXXX
	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative enter zero (0) here.	XXXXXXXXXX
	Housing, food and other living allowances paid to members of the military, clergy, and other (including cash payments and cash value benefits). <b>Provide verification of amounts received in 2008.</b>	XXXXXXXXXX
	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowances. <b>Provide verification of amount received 2008.</b>	XXXXXXXXXX
	Other untaxed income not reported, such as workers' compensation, disability, etc. <b>Don't include</b> student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act, education benefits, combat pay (if you are not a tax filer) benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. <b>Provide verification of amount received in 2008.</b>	XXXXXXXXXX
	Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form. <b>Provide verification of amount received 2008.</b> This includes In-Kind support.	XXXXXXXXXX

<b>STUDENT</b>		XXXXXXXXXX
	Education Credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 – line 50 or 1040A – line 31.	XXXXXXXXXX
	Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children your household, as reported on the 1 <sup>st</sup> page.	XXXXXXXXXX
	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	XXXXXXXXXX
	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	XXXXXXXXXX
	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	XXXXXXXXXX

By signing this worksheet, I certify that all the information reported on this worksheet is complete and correct. I authorize LSUA to make any necessary corrections to my 2009-2010 Student Aid Report. **Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**

Student's Signature: \_\_\_\_\_ ID # \_\_\_\_\_ Date: \_\_\_\_\_